

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Monday, June 25, 2018 (the “**Prospectus**”) of Xiaomi Corporation (the “**Company**”).

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**XIAOMI CORPORATION**

小米集团

*(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1810)**

## **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

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The Company announces that the stabilization period in connection with the Global Offering ended on July 28, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Further information of stabilizing actions undertaken by Morgan Stanley Asia Limited, the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period is set out in this announcement.

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The stabilizing actions undertaken by Morgan Stanley Asia Limited, the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period are set out below:

- (i) over-allocation of an aggregate of 326,937,000 Option Shares in the International Offering, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 326,937,000 Class B Shares from Morningside China TMT Fund I, L.P. pursuant to the Stock Borrowing Agreement;
- (iii) the full exercise of the Over-allotment Option by the Joint Representatives, on behalf of the International Underwriters, on July 17, 2018 in respect of an aggregate of 326,937,000 Class B Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price of HK\$17.0 per Offer Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) to facilitate the return to Morningside China TMT Fund I, L.P. of the borrowed Class B Shares under the Stock Borrowing Agreement which were used to cover the over-allocations under the International Offering.

For further details of the exercise of the Over-allotment Option, please refer to the announcement of the Company dated July 18, 2018.

## PUBLIC FLOAT

Immediately after the end of the stabilization period, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board  
**Xiaomi Corporation**  
**Lei Jun**  
*Chairman*

Hong Kong, July 29, 2018

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Lei Jun as Chairman and Executive Director and Mr. Lin Bin as Executive Director, Mr. Koh Tuck Lye and Mr. Liu Qin as Non-executive Directors, and Mr. Chen Dongsheng, Mr. Lee Ka Kit and Mr. Wong Shun Tak as Independent Non-executive Directors.*